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October 27, 2016 2016 ABA Tech Survey shows increase in attorney

« Apple 2016 fiscal fourth quarter -- the iPhone and iPad angle | Main | In the

news »

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use of iPhones, iPads New survey results indicate that a record number of attorneys are using an iPhone in their law practice - 68.4%, up from

also on the rise. These numbers come from the ABA Legal

Technology Resource Center, which conducts a survey every year to gauge the use of legal technology by attorneys in private practice in the United States. The 2016 report is just now being released, and as always, I was particularly interested in Volume VI, titled Mobile Lawyers. No survey is perfect, but the ABA tries hard to

ensure that its survey has statistical significance, and every year this is one of the best sources of information on how attorneys use technology. Note that the survey was conducted from January to May, so even though we are looking at these numbers in the Fall of 2016, remember that the survey answers were given in the first part of 2016. My reports on prior ABA surveys are located here: 2015, 2014, 2013, 2012, 2011, 2010. Almost seven out of ten attorneys use an iPhone There were two notable changes in the survey results this year: more attorneys are using smartphones, and for those attorneys using smartphones, more of them are

The survey asks each attorney "Do you use a smartphone (e.g. BlackBerry, iPhone, Android) for law-related tasks while away from your primary workplace?" In 2011

and 2012, the number of attorneys answering no was around 12%. In 2013, 2014 and 2015 that number hovered around 10%. In 2016, the number is down to an alltime low of 6.8%.

To be honest, I'm somewhat surprised the number is still that high. I find it hard to

related task, I would expect that number to be very low. If nothing else, don't virtually all attorneys use a smartphone to check email? I guess not. According to this study, if you assemble a random sample of 100 U.S. attorneys in private practice, there still will be 6 or 7 in the group who don't use a smartphone to check work-related emails. Presumably, that number will get even lower in future years. As was the case in the last few years, once again in 2016 there was a slight correlation between law firm size and smartphone use. For example, in 2016, 10.5%

Whether they buy it themselves or it is purchased by their law firm, what smartphones are attorneys using in 2016? In 2013, the big news was that over half of all attorneys were using an iPhone. In 2014 and 2015 the percentage was around 60%. But this year saw a big increase to 68.4%. Thus, we can now say that almost 70% of all attorneys in private practice in the U.S. are using an iPhone in their law

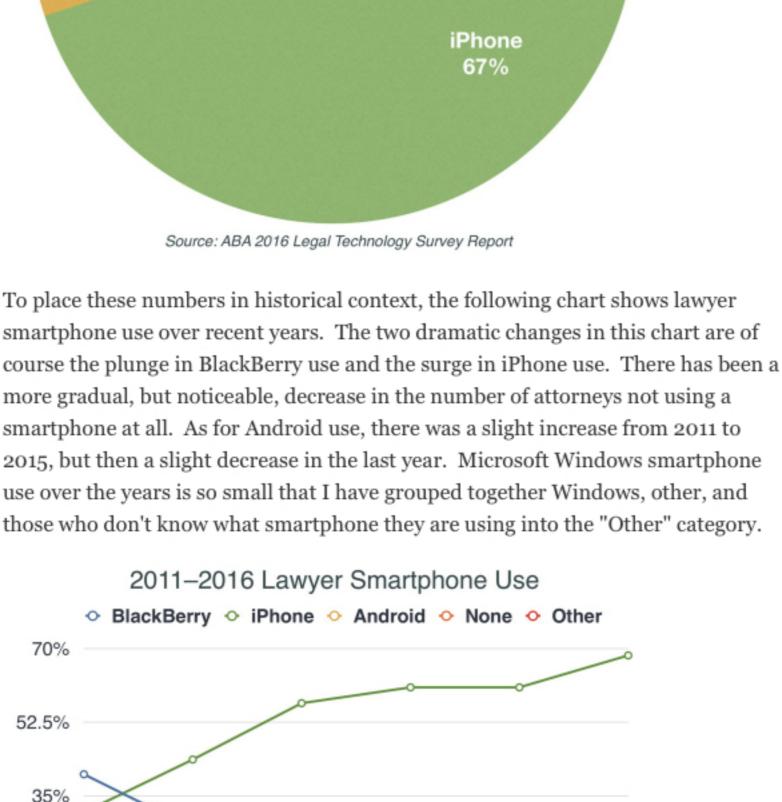
are using an Android phone in 2016. The Android percentage was 20% in 2013, 22.3% in 2014 and 23.9% in 2015. What about BlackBerry? Back in 2011, 40% of all attorneys used a BlackBerry, and I'm sure all of us remember a time when it was incredibly common to see another lawyer with a BlackBerry. However, BlackBerry use by attorneys has dropped sharply since 2011. In 2016, the number reached a new low of only 2.8%. As you

know what kind of smartphone that they use. If you add the numbers, you'll notice that they add up to 101.8%. But it makes sense for the number to be slightly over 100% because I know that a small number of

Finally, there are 1.9% of attorneys using some sort of Microsoft Windows operating

system on their smartphone in 2016, and 0.7% of attorneys who say that they don't

None Windows 2% BlackBerry Other 1%

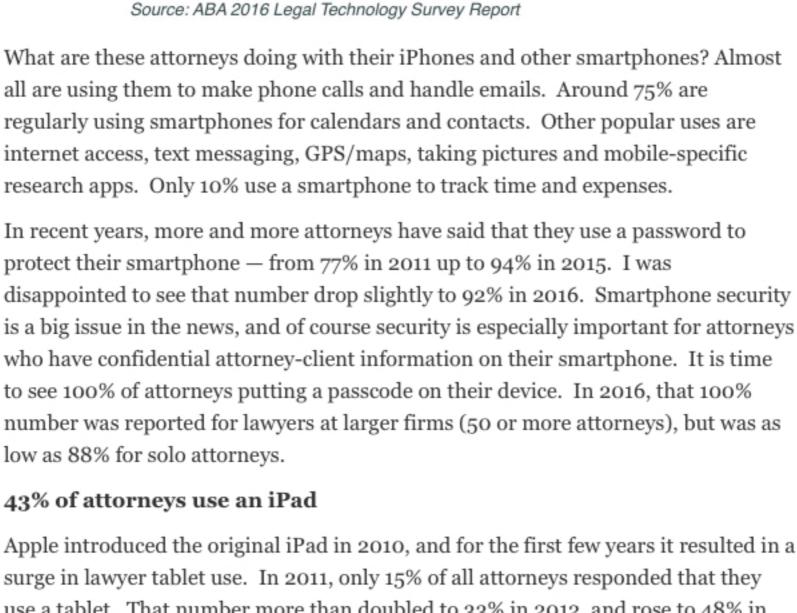


still using a BlackBerry are at larger law firms, and the percentage of BlackBerry users increases as firm size increases. On the other hand, Android use is highest among solo attorneys. This chart shows what I mean: Smartphone Use by Firm Size in 2016 ○ BlackBerry ◇ iPhone ◇ Android ◇ Windows 90%

2014

2015

2016



10 - 49

1.7% use something else or don't know what they use. Looking at the past six years on a chart shows visually how the percentage of attorneys using a tablet increased substantially from 2011 to 2013, and then has slowly inched to just over 50% this year. And even though iPad marketshare has been slightly lower in the last few years, the iPad is still the overwhelming choice for attorneys who use a tablet device. 2011–2016 Lawyer Tablet Use

None
iPad
Android
Windows
Other



The survey also asked attorneys to identify apps that they use. I want to start by making the same objection that I made last year: I don't like how the ABA asks the question. The ABA first asks "Have you ever downloaded a legal-specific app for your smartphone?" In 2016, 40.3% said yes. When I see the word "smartphone" in this question, I think of my iPhone, not my iPad. Then the next question asks:

"What legal specific app(s) did you download?" When I read the questions in that order, I'm thinking of the apps that I downloaded on my iPhone, not my iPad. But others must be reading the question differently because I see TrialPad and TranscriptPad in the answers, and those apps exist only on the iPad, not on the iPhone. I would have never mentioned those apps when answering the question, even though I use them on my iPad. So while I question how much value you can put in these answers, for what it is worth, the top 12 apps listed are, in order of the percentage of attorneys mentioning them: Westlaw Fastcase Lexis Advance

4. A legal dictionary app TrialPad TranscriptPad

- HeinOnline
- LexisNexis Get Cases & Shepardize LexisNexis Legal News
- Clio
- The ABA then asked about general business apps, and the questions have the same ambiguity: the ABA first asked if the attorney ever downloaded a general business app to a smartphone (40.2% said yes), and then the ABA asked which apps were downloaded, without making it clear whether the question was asking about the

 Dropbox Evernote GoodReader Documents to Go

iPhone and iPad. The answers provided were, in this order:

- It amazes me that Microsoft Word is not on this list (nor was it on the list last year).

6. QuickOffice Box LogMeIn Notability

AWARDS

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ABA Journal named iPhone

Technology blog in 2010,

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2011 and 2013, and added

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SUMMARIZE TRANSCRIPTS

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color my review. (2) When I post links to product pages on certain stores, including but not limited to Amazon and the iTunes App Store, my links

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now.

using an iPhone.

believe that there are many attorneys in 2016 not using a cellphone, and virtually every cellphone nowadays is a smartphone. And while I'm sure that there are some attorneys who have a smartphone or other cellphone and don't use it for a law-

practice, which is an all-time high. Hopefully, all of them are reading iPhone J.D. regularly. Ahem. If 68.4% of all attorneys are using an iPhone, and 6.8% of attorneys are not using

any smartphone, what are the others using? Most of them are using an Android

smartphone, although that number is down from previous years. Specifically, 21.2%

similar smartphones that use the BlackBerry name. But with BlackBerry itself no longer making BlackBerries, I suspect that we are not far from the day when virtually no lawyers are using a BlackBerry device. Indeed, we are almost there

attorneys use multiple smartphones.

Android 21%

0%

45%

22.5%

0%

90%

67.5%

45%

22.5%

Solo

2-9

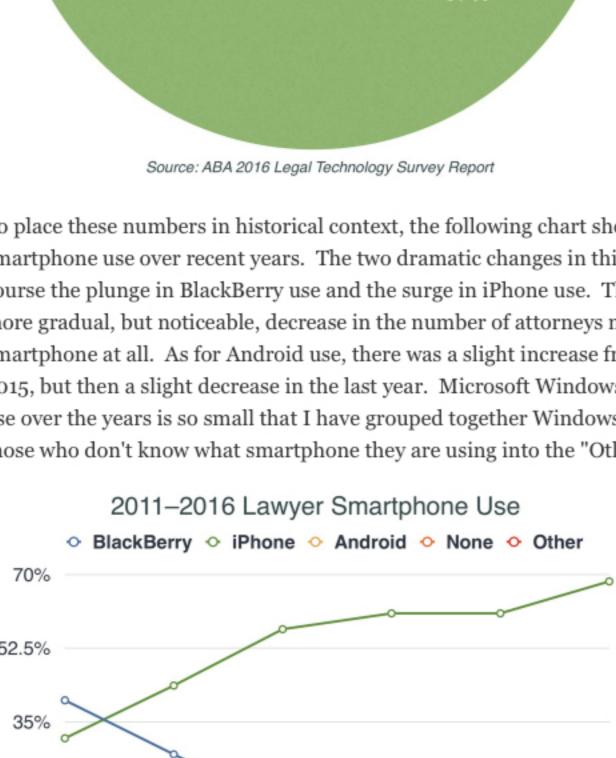
2011

2012

2013

Source: ABA 2011–2016 Legal Technology Survey Reports

The following pie chart is somewhat imprecise because, as I just noted, the actual numbers add up to just over 100%, but if you don't pay attention to the percentages listed on the pie chart and instead just generally look at the size of each slice of the pie, this pie chart gives you a general, graphical sense of the relative use: 2016 Lawyer Smartphone Use



Why are attorneys choosing iPhone, Android or BlackBerry? Much like previous years, firm size seems to have something to do with it. Almost all of the attorneys 67.5%

50-99

100-499

500 +

Apple introduced the original iPad in 2010, and for the first few years it resulted in a surge in lawyer tablet use. In 2011, only 15% of all attorneys responded that they use a tablet. That number more than doubled to 33% in 2012, and rose to 48% in 2013. But since then, the number has essentially held steady: 49% in 2014, 49.6% in 2015, and 50.6% in 2016. Having said that, we can finally say that more than half of all attorneys now use a tablet in their law practice. It used to be that around 90% of attorneys using a tablet were using an iPad. It was 89% in 2011, 91% in 2012, and 91% in 2013. From 2014 to 2016, that number has stayed around 84%. As for the lawyers using a tablet but not using an iPad, in 2016 10.1% use Android, 5.2% use an older Windows Mobile device, 1.4% use the new Windows Surface, and



- Courtlink
- Westlaw News
- It is surely one of the most useful general-purpose apps for lawyers, and it is now available for both iOS (iPhone and iPad) and Android.

60.8% last year - and the number of attorney using iPads is

of solo attorneys do not use a smartphone and 7.6% of attorneys in a firm of 2-9 do

not use a smartphone. On the other hand, in firms with 50-499 attorneys, the attorneys not using a smartphone goes down to 3%-4%. Forr those attorneys in law firms of 500 or more attorneys, the number increases somewhat to 5.7%. For those 93.2% of attorneys who are using smartphones, 73.6% reported in 2016 that they were using a personally owned smartphone, and 28.5% used a smartphone permanently assigned by their law firm. These percentages haven't changed much in recent years.

may have seen in the news a few weeks ago, BlackBerry announced late last month that it was getting out of the hardware business completely. It is going to continue to develop software, and it is going work with other companies who will make

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Apple 2016 fiscal fourth

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